



SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

PROBATE MEDIATOR PROFILE

DISCLAIMER: THE INFORMATION CONTAINED WITHIN THIS MEDIATOR PROFILE HAS BEEN PROVIDED BY THE MEDIATOR. THE SAN DIEGO SUPERIOR COURT DOES NOT GUARANTEE OR WARRANT THE CONTENT OR ACCURACY OF THE INFORMATION, OR THE COMPETENCY OR QUALIFICATIONS OF THE MEDIATOR.

I. CONTACT INFORMATION:

Mediator Name: Thomas Marshall

Organization/Firm/Company: _____

Address: 7710 Balboa Ave., Ste.216 F, San Diego CA 92111

Telephone Number: 858-292-0478

Fax Number: 858-292-0484

Email/Website: TLMESQ@NETHERE.COM

II. EDUCATION / SPECIALIZATION:

Describe your relevant education and specialization(s) (specify the name(s) and location(s) of the institution(s) attended, the dates of attendance, and the specific degree(s) and/or certifications conferred):

Education/Specialization:

J.D., Pepperdine, 1975

Probate, Trust, and Estate Planning Education, and Other Relevant Education:

Probate Appointed Counsel panel, 15 years; PASD annual updates, all years. Numerous related MCLE courses.

III. PROBATE AND OTHER RELEVANT EXPERIENCE:

Describe your probate and other relevant experience (for each legal practice or employer, specify the relevant dates, practice/employer name and location, and the specific practice areas and/or types of relevant experience such as real estate or tax):

I have represented personal representatives in estate administration from 1975 to the present. My practice has included estate planning from 1975 to present. Settlement Judge and Judge Pro Tem, San Diego Superior Court, 20+ years.

Last updated: _____

IV. MEDIATION TRAINING: Describe your mediation training (specify the name(s) and location(s) of the training provider(s), the dates of the training(s), the number of hours of classroom training, experiential training, and specialized training):

I have completed the NCRC and North County Lifeline general mediation courses and numerous related MCLE programs.

V. MEDIATION EXPERIENCE / STYLE:

Number of probate mediations conducted: _____

Number of other mediations conducted: 100

Description of mediation experience and style:

Recommending.

Additional ADR experience (e.g., experience as an arbitrator, settlement conference officer, neutral evaluator):

30 + years as an administrative hearing officer, City of San Diego, Chula Vista, MTS, SDCERA & FINRA. Currently serving as a hearing officer for San Diego County. Mediation volunteer for Restorative Justice Mediation (RJM).

VI. MEDIATOR FEE INFORMATION:

Hourly rate: \$ 250

Cancellation Policy:

2 hour minimum, less than 2 days notice.

Deposit Policy:

2 hour minimum, 5 days before settlement meeting.

Additional Policies or Fees:

VII. LANGUAGE CAPABILITIES OF MEDIATOR: