



SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

PROBATE MEDIATOR PROFILE

DISCLAIMER: THE INFORMATION CONTAINED WITHIN THIS MEDIATOR PROFILE HAS BEEN PROVIDED BY THE MEDIATOR. THE SAN DIEGO SUPERIOR COURT DOES NOT GUARANTEE OR WARRANT THE CONTENT OR ACCURACY OF THE INFORMATION, OR THE COMPETENCY OR QUALIFICATIONS OF THE MEDIATOR.

I. CONTACT INFORMATION:

Mediator Name: James Goodwin

Organization/Firm/Company: Goodwin Brown Gross & Lovelace LLP

Address: 4225 Executive Square, Suite 370, La Jolla, CA 92037

Telephone Number: 858-750-3580

Fax Number: 858-750-3581

Email/Website: jgoodwin@goodwinbrownlaw.com / www.goodwinbrownlaw.com

II. EDUCATION / SPECIALIZATION: Describe your relevant education and specialization(s) (specify the name(s) and location(s) of the institution(s) attended, the dates of attendance, and the specific degree(s) and/or certifications conferred):

Education/Specialization:

Please see the attached Currivulum Vitae

Probate, Trust, and Estate Planning Education, and Other Relevant Education:

Please see the attached Currivulum Vitae

III. PROBATE AND OTHER RELEVANT EXPERIENCE: Describe your probate and other relevant experience (for each legal practice or employer, specify the relevant dates, practice/employer name and location, and the specific practice areas and/or types of relevant experience such as real estate or tax):

Please see the attached Currivulum Vitae

Last updated: _____

IV. MEDIATION TRAINING: Describe your mediation training (specify the name(s) and location(s) of the training provider(s), the dates of the training(s), the number of hours of classroom training, experiential training, and specialized training):

(1) Bench Conduct for Temporary Judges: 2012 completed the 3 hour program by Superior Court for temporary judges and settlement attorneys. (2) 1999: Completed a 19 hour mediation training for estate planning, trusts and conservatorships by Creative Mediation Training.

V. MEDIATION EXPERIENCE / STYLE:

Number of probate mediations conducted: 35-40

Number of other mediations conducted: _____

Description of mediation experience and style:

Follow facilitative style unless parties request case valuations.

Additional ADR experience (e.g., experience as an arbitrator, settlement conference officer, neutral evaluator):

VI. MEDIATOR FEE INFORMATION:

Hourly rate: \$ 350-425

Cancellation Policy:

Refund any unused time

Deposit Policy:

4 hour minimum plus \$100 administrative fee

Additional Policies or Fees:

N/A

VII. LANGUAGE CAPABILITIES OF MEDIATOR:

English only

CURRICULUM VITAE
JAMES GOODWIN, Attorney at Law
4225 Executive Square, Suite 370
La Jolla, CA 92037
(858) 750-3580; (858) 750-3581 (FAX)
jgoodwin@goodwinbrownlaw.com
CA State Bar No. 045248

PERSONAL HISTORY:

Birthdate: August 13, 1944
Spouse: Patricia E. Goodwin
Children: Lisa, Michele and Garrett

EDUCATION:

Whittier College, B.A., 1966
University of San Diego School of Law, J.D., 1969
University of San Diego School of Law Alumni Board, 1972-1975
University of San Diego School of Law Board of Visitors, 2006-2009

ADMITTED TO PRACTICE:

State of California, 1970
United States District Court, Southern District, 1970
United States District Court, Central District, 1976

EXPERIENCE:

Estate and Trust Law, including the administration of Estates, Trusts,
Conservatorships and Guardianships; Estate Planning; and Probate Litigation

San Diego County Probate Section Mediation Panel

Served as referee and expert witness in trust and estate matters

Partner GOODWIN BROWN GROSS & LOVELACE LLP,
4225 Executive Square, Suite 370, La Jolla, CA 92037
January 2011 - present

Partner WINGERT GREBING BRUBAKER & GOODWIN LLP,
600 West Broadway, Seventh Floor, San Diego, CA 92101
January 1991 to December 2010

Sole Practitioner 450 "B" Street, Suite 1750, San Diego, CA 92101; January 1989 to 1991

Partner CRABTREE & GOODWIN, 303 "A" Street, Suite 402, San Diego, CA 92101; January 1977 to December 1988

Associate BROOKS CRABTREE, 303 "A" Street, Suite 402 San Diego, CA 92101; January 1970 to December 1977

PROFESSIONAL ORGANIZATIONS:

Member, University of San Diego School of Law, Law Review, 1969

Certified Specialist, Estate Planning, Trust and Probate Law to the State Bar of California, Board of Legal Specialization, 1992 to present

San Diego County Bar Association, 1970 to present:

Member, Ethics Committee 2000 to present
Member, Arbitration Committee 1978 to 1989
Chairman, Probate Section, 1980
Chairman, Client Relations Committee, 1976-1977

State Bar of California, 1970 to present:

Chairman, Committee on Health Care, 1985
Member, Estate Planning, Trust and Probate Law Advisory Commission to Board of Legal Specialization, 1995
Member, 1991 to 1995 (and to Consulting Group, 1984 to 1986);
Chairman, 1994 to 1995
Member, 1980 to 1983; Advisor, 1984 to 1986 to Executive Committee, Estate Planning, Trust and Probate Law Section
Member, American College of Trust and Estate Counsel, 1986 to present
Member, Working Group on Durable Power of Attorney for Health Care Decision, 1983

Member, San Diego County Probate Court Fee Advisory Committee, 1980; 1992

Fellow American College of Trust & Estate Counsel, 1986 - present

Mediator, San Diego County Superior Court Mediation Panel, 2000 to present

HONORS:

Best Lawyers of America, 2005 to present

"Top Attorney"-Estate Planning, Probate and Trust 2008 to present
San Diego Daily Transcript

San Diego Super Lawyers 2011 to present

Martindale Hubbell, AV Preeminent rating

COMMUNITY ORGANIZATIONS:

Member, Board of Directors, Whispering Winds Catholic Camp and Conference Center, 2012 -2014

Member, St. Charles Borromeo Academy School Board, 1991 to 1993

Member, Board of Directors, Noah Homes, 1987 to 1993

Member, Board of Directors, Senior Adult Services, 1989 to 1995

PUBLICATIONS:

"The Durable Power of Attorney: Its Further Consideration as an Estate Planning Device," California Continuing Education of the Bar Program Materials, October/November 1985

"Attorney Fee Problems in Conservatorships", Estate Planning, Trust & Probate News, Fall/Winter 1983

"The Durable Power of Attorney: Definitely Worth Consideration as an Estate Planning Device," California Continuing Education of the Bar Program Materials August/September 1982 and March 1983

INSTRUCTION EXPERIENCE:

Basic Estate Planning for Individuals of Moderate Wealth, San Diego Legal Aid Society, June 2011

Speaker, Estate Planning for the Blended Family, Continuing Education of the Bar, 2008

Speaker, California Trust and Probate Litigation, Continuing Education of the Bar, 1998

Speaker, Estate Planning Seminar for Senior Citizens, San Diego Community College District, 1996

Speaker, "Final Approach" workshop, "Legal Concerns" section, El Camino Memorial Park and Mortuaries, 1996

Panelist, Using California Trusts: Planing and Drafting Revocable Trusts;
Administering and Terminating Living Trusts, Continuing Education of the Bar,
1993

Panelist, Addressing the Needs of the Older Client, Continuing Education of the
Bar, 1993

CURRENT SPECIAL EDUCATIONAL EXPERIENCE:

American College of Trust and Estate Counsel, Western Regional Meeting 2015

American College of Trust and Estate Counsel, Fellows Meeting 2014

American College of Trust and Estate Counsel, Fall Meeting 2013

American College of Trust and Estate Counsel, Annual Meeting, 2013

American College of Trust and Estate Counsel, Fall Meeting, 2012

American College of Trust and Estate Counsel, Fall Meeting, 2011

American College of Trust and Estate Counsel, Rocky Mountain Regional
Meeting, Summer 2011

American College of Trust and Estate Counsel, Annual Meeting, 2011

American College of Trust and Estate Counsel, Annual Meeting, 2009

American College of Trust and Estate Counsel, Fall Meeting, 2008

American College of Trust and Estate Counsel, Fall Meeting, 2007

American College of Trust and Estate Counsel, Annual Meeting, 2007

American College of Trust and Estate Counsel, Annual Meeting, 2006

American College of Trust and Estate Counsel, Annual Meeting, 2005

Notre Dame Tax and Estate Planning Institute, 2005

American College of Trust and Estate Counsel, Annual Meeting, 2004

American College of Trust and Estate Counsel, Annual Meeting, 2002

American Arbitration Association Bias/Ethics Seminar, 2002

American College of Trust and Estate Counsel, New Orleans/Fall Meeting, 2001

Continuing Education of the Bar, Generation-Skipping Transfers, 2001

American College of Trust and Estate Counsel Annual Meeting, 2001

American College of Trust and Estate Counsel Annual Meeting, 2000

American College of Trust and Estate Counsel Annual Meeting, 1999

American College of Trust and Estate Counsel Annual Meeting, 1998

San Diego County Bar Association, Appropriate Contacts Between Judges and Lawyers, 1998

Children's Hospital Foundation, The Generation-Skipping Transfer Tax Drafting and Planning Under the Final Regulations and Planning Opportunities Under the Alaska Trust Act, 1998

San Diego County Bar Association, Estate Planning and Charitable Giving Round tables, 1998

Children's Hospital Foundations, Sophisticated Uses of Life Insurance in Estate Planning, 1997

American College of Trust and Estate Counsel, Western Regional Meeting, Living and Dying, Law of West, Including New Alaska Trust Act, 1997

American College of Trust and Estate Counsel, Annual Meeting, 1997