



SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

PROBATE MEDIATOR PROFILE

DISCLAIMER: THE INFORMATION CONTAINED WITHIN THIS MEDIATOR PROFILE HAS BEEN PROVIDED BY THE MEDIATOR. THE SAN DIEGO SUPERIOR COURT DOES NOT GUARANTEE OR WARRANT THE CONTENT OR ACCURACY OF THE INFORMATION, OR THE COMPETENCY OR QUALIFICATIONS OF THE MEDIATOR.

I. CONTACT INFORMATION:

Mediator Name: JUDITH M. COPELAND
Organization/Firm/Company: WEST COAST RESOLUTION GROUP
Address: 530 B Street, Suite 1700, San Diego, CA 92101
Telephone Number: (619) 238-7282 ask for Kathy Purcell
Fax Number: (619) 238-8041
Email/Website: westcoastresolution.com

II. EDUCATION / SPECIALIZATION: Describe your relevant education and specialization(s) (specify the name(s) and location(s) of the institution(s) attended, the dates of attendance, and the specific degree(s) and/or certifications conferred):

Education/Specialization:

UC Berkeley undergrad; UC Hastings School of Law, 1974
~~Certified by State Bar of California as specialist in probate, estate planning and trust law from 1979-2016.~~

Probate, Trust, and Estate Planning Education, and Other Relevant Education:

~~Author, California Will Drafting (CEB); revision author Durable Powers of Attorney (CEB); Strauss Institute for Dispute Resolution at Pepperdine (elder care mediation)~~

III. PROBATE AND OTHER RELEVANT EXPERIENCE: Describe your probate and other relevant experience (for each legal practice or employer, specify the relevant dates, practice/employer name and location, and the specific practice areas and/or types of relevant experience such as real estate or tax):

~~I represented the County Public Administrator/Conservator in 1976-78; practiced with small firms or solo starting in 1979 focusing solely on probate, trust, conservatorship and elder law through 1996 and then formed Copeland & Tierman in 1996 where I practiced in the same areas of law until my retirement in 2013.~~

I have taught many probate courses for CEB, the County Bar, State Bar, all three local law schools, PASD, and the California Judges Association.

Last updated: _____

IV. MEDIATION TRAINING: Describe your mediation training (specify the name(s) and location(s) of the training provider(s), the dates of the training(s), the number of hours of classroom training, experiential training, and specialized training):

~~Initial 9 hour training was done with National Conflict Resolution Center about 20 years ago; took a 3 day course at Pepperdine on advanced mediation in June, 2013; have taught several classes and programs on mediation practice.~~

V. MEDIATION EXPERIENCE / STYLE:

Number of probate mediations conducted: 100+

Number of other mediations conducted: 2

Description of mediation experience and style:

~~I have mediated disputes involving trust and will contests, accountings, fees, administration, elder care, distributions and related issues.~~

Additional ADR experience (e.g., experience as an arbitrator, settlement conference officer, neutral evaluator):

~~I have conducted several arbitrations and have several referrals from the court where I served as a referee.~~

VI. MEDIATOR FEE INFORMATION:

Hourly rate: \$ 400

Cancellation Policy:

~~No charge for cancellations~~

Deposit Policy:

~~Pay in advance~~

Additional Policies or Fees:

~~We charge only for the time spent so if the case settles sooner than anticipated we refund the unused fees.~~

~~West Coast charges an administrative fee for each party.~~

VII. LANGUAGE CAPABILITIES OF MEDIATOR: