For your protection and privacy, press the Clear This Form button on the last page after printing.

CONFIDENTIAL

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): TELEPHONE NO.: FAX NO. (Optional): EMAIL ADDRESS (Optional): ATTORNEY FOR (Name):	*FOR COURT USE ONLY*
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO CENTRAL DIVISION, CENTRAL COURTHOUSE, 1100 UNION ST., SAN DIEGO, CA 92101	
☐ CONSERVATORSHIP ☐ GUARDIANSHIP OF:	
CONFIDENTIAL FINANCIAL STATEMENT COVERSHEET	CASE NUMBER

NOTE: This form may only be used for guardianship/conservatorship accountings where the financial statements are being submitted confidentially. The Financial Statement Coversheet (SDSC Form #PR-121) must be used in all other case types or in guardianships/conservatorships where the financial statements are not confidential.

The financial statement for the accounting is attached.

Accounting period:

AFFIDAVIT RE CONFIDENTIALITY

☐ The attached financial statement(s) contains the ward's or conservatee's social security number.

☐ The attached financial statement(s) contains other personal information regarding the ward or conservatee that would not ordinarily be disclosed in a court accounting, an inventory and appraisal, or other nonconfidential pleadings filed in the action. Specify: ☐ Contains entire account number(s). ☐ Other: _____

VERIFICATION RE ELECTRONIC STATEMENTS

☐ The attached statements were received in electronic form and printed/attached without alteration.

I/we declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: _____

_____ _____
Type or print name of Guardian/Conservator Signature of Guardian/Conservator

_____ _____
Type or print name of Guardian/Conservator Signature of Guardian/Conservator

Clear This Form