



NOTICE TO ATTORNEYS
San Diego Superior Court
Probate Division
Central

Tentative Rulings are now available for “Heggstad” Petitions in the Central Probate Court

Effective immediately, Counsel may request a Tentative Ruling as part of the Examiner’s Notes on all matters involving issues concerning the transfer of assets to a trust. Estate of Heggstad (1993) 16 CA4th 943. This is only available in the Central Division at this time.

This procedure is applicable only to circumstances where the settlor may have failed to complete a transfer after specifying an asset on a trust schedule, or transferred real property for purposes of refinance, or other such factual pattern which have customarily referred to in shorthand as “Heggstad Petitions”. Telecourt will not be available for petitions where a Tentative Ruling has been requested.

If a Tentative Ruling is requested, please place the following phrase in capital letters below the hearing date and department:

“Tentative Ruling Requested (Heggstad)”