



SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

PROBATE MEDIATOR PROFILE

DISCLAIMER: THE INFORMATION CONTAINED WITHIN THIS MEDIATOR PROFILE HAS BEEN PROVIDED BY THE MEDIATOR. THE SAN DIEGO SUPERIOR COURT DOES NOT GUARANTEE OR WARRANT THE CONTENT OR ACCURACY OF THE INFORMATION, OR THE COMPETENCY OR QUALIFICATIONS OF THE MEDIATOR.

I. CONTACT INFORMATION:

Mediator Name: Boris Siegel
Organization/Firm/Company: SIEGEL & WOLENSKY LLP
Address: 380 S. Melrose Drive, Suite 209, Vista, CA 92081
Telephone Number: (760) 643-4166
Fax Number: (760) 643-4188
Email/Website: bsiegel@siegelwolensky.com

II. EDUCATION / SPECIALIZATION: Describe your relevant education and specialization(s) (specify the name(s) and location(s) of the institution(s) attended, the dates of attendance, and the specific degree(s) and/or certifications conferred):

Education/Specialization:

Bachelor of Science (University of Arizona - 1983); Juris Doctorate Degree (University of California at Berkeley - 1986)

Probate, Trust, and Estate Planning Education, and Other Relevant Education:

Certified Specialist in Estate Planning, Trust and Probate Law by the California Board of Legal Specialization of the State Bar of California - April 1, 2002

III. PROBATE AND OTHER RELEVANT EXPERIENCE: Describe your probate and other relevant experience (for each legal practice or employer, specify the relevant dates, practice/employer name and location, and the specific practice areas and/or types of relevant experience such as real estate or tax):

Sole practitioner - October 1990 to December 2001;
Partner - Siegel & Wolensky LLP - January 2002 to present
Practice areas as sole practitioner and as partner in Siegel & Wolensky LLP include Tax and trusts & estate practice with emphasis in tax litigation, trusts & estates litigation, probate litigation, guardianships, conservatorships, fiduciary representation and estate planning;

Last updated: _____

IV. MEDIATION TRAINING: Describe your mediation training (specify the name(s) and location(s) of the training provider(s), the dates of the training(s), the number of hours of classroom training, experiential training, and specialized training):

Mediation Skills Training (25 hours) San Diego Mediation Center - May 1999

V. MEDIATION EXPERIENCE / STYLE:

Number of probate mediations conducted: 5 - 10

Number of other mediations conducted: 0

Description of mediation experience and style:

In most cases, I use an evaluative model

Additional ADR experience (e.g., experience as an arbitrator, settlement conference officer, neutral evaluator):

VI. MEDIATOR FEE INFORMATION:

Hourly rate: \$ 300.00

Cancellation Policy:

48 hours

Deposit Policy:

Full hourly rate for number of hours anticipated should be paid one week in advance of the mediation

Additional Policies or Fees:

None

VII. LANGUAGE CAPABILITIES OF MEDIATOR:

English only