

San Diego Instructors

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Theresa Hawkins, CLPF
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North County Instructor

Hannah Moss, CLPF

Dear Conservator Orientation Class Attendee,

Here is some information that may be helpful:

~The Conservator Handbook is available at Probate Court or call your attorney to see if they have it for sale in their office.

~It is a great reference.

~**There is no fee for the class.**

~Reservations are needed. Call me directly at 619-698-9450.

~When call for reservation give your phone number to call in case there is a change. Give your email address so you can be emailed the handout to bring to class. Let me know if you are person and/or estate. There is one handout for each. The classes are only in English. If you do not speak English please bring a translator with you.

When you make the reservation let Theresa know if you will bring a translator.

Classes (both Person and Estate) offered the **4th Wednesday from 1pm to 4pm** on dates listed below.

San Diego Venue: Stellar Care 4518 54th Street San Diego, Ca. 92115

- 1. Hosts lunch and dessert.**
- 2. Bring a sweater**
- 3. Don't be late - starts punctually at 1p. After 2 minutes class closed and you will need to reschedule.**
- 4. Parking is on the street or in the parking garage. There is a driveway at the back of the building on 54th street. At the driveway call to get in. 619-287-2920**

2020 dates: January 22, March 25, April 22, May 27, June 24, September 23

North County (Escondido) Venue: Casa Aldea Senior Living: 14740 Via Fiesta, San Diego, Ca 92127

- 1. Hosts lunch**
- 2. Please park on street and walk up driveway – or park in far north/west section of parking lot.**
- 3. Don't be late - starts punctually at 1p. After 5 minutes class closed and you will need to reschedule.**

2020 dates: February 26, July 22, October 28

This is a court-required class and the Fiduciaries that give of their time to volunteer to teach this class for the court **are not attorneys**. The instructors for the class are California Licensed Professional Fiduciaries and they also have education, licensing and credentials in other professions along with being a CLPF. They **volunteer their time** to teach this class and to give back to community where the help is needed with the family conservators and the probate court.

The facilities are not involved in the classes or the reservations. They have generously given a conference room and lunch for us to have the class. Educational material will be emailed to you. When you call to RSVP please give your email address so the material can be forwarded and you can print out and bring to the class.

If you have any questions please feel free to call me at 619-698-9450.

Thank You, Theresa