San Diego Instructors

Gloria Trumble, CLPF Theresa Hawkins, CLPF

North County Instructor

Hannah Moss, CLPF

Dear Conservator Orientation Class Attendee,

Here is some information that may be helpful:

~The Conservator Handbook is available at Probate Court or call your attorney to see if they have it for sale in their office. ~It is a great reference.

~There is no fee for the class.

~<u>Reservations are needed.</u>. Call me directly at 619-698-9450. ~When call for reservation give your phone number to call in case there is a change. Give your email address so you can be emailed the handout to bring to class. Let me know if you are person and/or estate. There is one handout for each. ~Also bring a sweater in case the room temperature is cold.

Classes (both Person and Estate) offered the 4th Wednesday from 1pm to 4pm on dates listed below.

San Diego Venue: Collwood Terrace 4518 54th Street San Diego, Ca. 92115 Offers lunch and dessert

2015 dates: January 28, March 25, April 22, May 27, June 24, September 23

North County (Escondido) Venue: Silverado Senior Living 1500 Borden Road, Escondido Ca

2015 dates: February 25, July 22, October 28

This is a court-required class and the Fiduciaries that give of their time to volunteer to teach this class for the court **are not attorneys**. The instructors for the class are California Licensed Professional Fiduciaries and they also have education, licensing and credentials in other professions along with being a CLPF. They **volunteer their time** to teach this class and to give back to community where the help is needed with the family conservators and the probate court.

The facilities are not involved in the classes or the reservations. They have generously given a conference room for us to have the class. Educational material will be emailed to you. When you call to RSVP please give your email address so the material can be forwarded and you can print out and bring to the class.

If you have any questions please feel free to call me at 619-698-9450.

Thank You, Theresa Hawkins