

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):  TELEPHONE NO.: _____ FAX NO. (Optional): _____ EMAIL ADDRESS (Optional): _____ ATTORNEY FOR (Name): _____	<b>FOR COURT USE ONLY</b>
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO</b> <input type="checkbox"/> CENTRAL DIVISION, CENTRAL COURTHOUSE, 1100 UNION ST., SAN DIEGO, CA 92101 <input type="checkbox"/> CENTRAL DIVISION, MADGE BRADLEY, 1409 4TH AVE., SAN DIEGO, CA 92101	
IN THE MATTER OF _____	DEPT _____
<b>ANNUAL DECLARATION RE WAIVER OF ACCOUNTINGS</b>	CASE NUMBER _____

**INSTRUCTIONS:** This form is to be used when the court has previously ordered that future accountings in this proceeding are waived pursuant to Prob. Code § 2628 and the circumstances still meet all of the following requirements: (1) The estate at the beginning and end of this accounting period consisted of property, exclusive of the residence of the ward or conservatee, of a total net value of less than fifteen thousand dollars (\$15,000); (2) The income of the estate for each month of this accounting period, exclusive of public benefit payments, was less than two thousand dollars (\$2,000); and (3) All income of the estate during this accounting period, if not retained, was spent for the benefit of the ward or conservatee.

1. I am the duly appointed  conservator  guardian of the estate in this proceeding.
2. The court entered an order on \_\_\_\_\_ in this proceeding pursuant to Prob. Code § 2628 that I need not present an account so long as all of the conditions set forth in Prob. Code § 2628(a) are satisfied.
3. This accounting period is from \_\_\_\_\_ to \_\_\_\_\_.
4. The beginning net value of the estate for this accounting period, exclusive of the ward or conservatee's residence, was \$ \_\_\_\_\_. The ending net value of the estate for this accounting period, exclusive of the ward or conservatee's residence, was \$ \_\_\_\_\_.
5. The highest monthly income of the estate for this accounting period, exclusive of public benefit payments, was \$ \_\_\_\_\_.
6. All income of the estate during the accounting period, if not retained, was spent for the benefit of the  ward  conservatee.
7. I understand that I must file an accounting as required by Prob. Code § 2620 if all of the above requirements are not met. I further understand that a petition may be filed by the ward, conservatee, or any interested person, for an order to account, or the court on its own motion may order an accounting.

Date: \_\_\_\_\_  
\_\_\_\_\_ Signature of Attorney

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: \_\_\_\_\_

\_\_\_\_\_  
 Type or print name \_\_\_\_\_ Signature of Conservator/Guardian