

CONFIDENTIAL

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): TELEPHONE NO.: _____ FAX NO.(Optional): _____ EMAIL ADDRESS (Optional): _____ ATTORNEY FOR (Name): _____	<i>FOR COURT USE ONLY</i>
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO <input type="checkbox"/> CENTRAL DIVISION, CENTRAL COURTHOUSE, 1100 UNION ST., SAN DIEGO, CA 92101 <input type="checkbox"/> CENTRAL DIVISION, MADGE BRADLEY, 1409 4TH AVE., SAN DIEGO, CA 92101	
GUARDIANSHIP OF: _____	JUDGE _____
GUARDIANSHIP QUESTIONNAIRE – ESTATE (CONFIDENTIAL)	CASE NUMBER _____

NOTE: EACH PROPOSED GUARDIAN MUST SUBMIT A SEPARATE QUESTIONNAIRE.

1. MINOR(S):

Name: _____	Address: _____	Date of birth: _____
_____	_____	_____
_____	_____	_____

2. PARENT(S):

Mother's Name: _____	Address: _____	Telephone No.: _____
_____	_____	_____
Father's Name: _____	Address: _____	Telephone No.: _____
_____	_____	_____

3. CUSTODY:

a. Name, relationship to minor, and address of person(s) with **physical** custody of minor(s): _____

b. Name, relationship to minor, and address of person(s) with **legal** custody of minor(s): _____

4. PROPOSED GUARDIAN:

a. Name: _____ Address: _____ Telephone No.: _____

b. Relationship to minor: _____

c. Date of birth: _____

d. Place of birth: _____

5. PROPOSED GUARDIAN'S BACKGROUND:

a. Employed by: _____

b. Length of employment (years/months): _____ Gross Monthly Income: \$ _____

c. Position Title: _____

- d. Supervisor's name, address and phone: _____

- e. Length of time in San Diego County (years): _____
- f. Length of time at current address (years): _____
- g. Is proposed guardian a U.S. citizen? YES NO
 If no, explain: _____

6. PROPOSED GUARDIAN'S FINANCIAL HISTORY

- a. Residence: RENT, \$ _____/mo. OWN, Value: \$ _____ Equity: \$ _____
- b. Other assets (include approximate value): _____

Continued on attachment 6b.

- c. Income other than salary (include sources): _____

Continued on attachment 6c.

- d. Current liabilities. List each account and liability amount (e.g. credit card debt, loans, contracts):

Account:	Amount:	Account:	Amount:
1) _____	\$ _____	4) _____	\$ _____
2) _____	\$ _____	5) _____	\$ _____
3) _____	\$ _____	6) _____	\$ _____

Continued on attachment 6d.

- e. Are any of the accounts for the liabilities listed above in a delinquent status: YES NO

If yes, list account(s) and explain: _____

Continued on attachment 6e.

- f. Have you ever filed bankruptcy? YES NO

If yes, explain: _____

Continued on attachment 6f.

- g. Have you ever been convicted of fraud, embezzlement or any other felony involving financial matters?

YES NO If yes, explain: _____

Continued on attachment 6g.

- h. Are you indebted to the minor or do you have a claim against the estate of the minor? YES NO

If yes, explain: _____

Continued on attachment 6h.

i. Are there any actions pending against you by the Internal Revenue Service? YES NO

If yes, explain: _____

Continued on attachment 6i.

j. Have you ever served as a guardian, trustee, custodian, conservator, under a power of attorney, or in any other fiduciary capacity? YES NO

If yes, explain when, where, of whom, is it continuing or terminated, and why: _____

Continued on attachment 6j.

7. **MINOR'S ESTATE**

a. Expected value of estate and income (include sources): _____

Continued on attachment 7a.

b. Social Security income: \$ _____/mo.

c. Name of medical insurer: _____ \$ _____/mo.

d. Guardian's plans for minor's estate _____

Continued on attachment 7d.

e. Guardian's plans for support of minor _____

Continued on attachment 7a.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: _____

Type or print name

Signature of Proposed Guardian